

May 23, 2024

Listing Compliance Department
National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai 400051

Listing Compliance Department
BSE Limited
Phirozee Jeejeebhoy
Towers, Dalal Street, Fort,
Mumbai - 400 001

NSE Symbol: ESSENTIA

Scrip Code: 535958

Sub: Intimation of Board Meeting to be held on Tuesday, May 28, 2024

Dear Sir/Ma'am,

In terms of Regulation 29 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the meeting of the Board of Directors of the Company is scheduled to be held on Tuesday, May 28, 2024 at the Registered office of the Company, *inter-alia*:

- i. to consider and approve various matters relating to the Rights Issue including terms and conditions such as the determination of the Rights Issue price and related payment mechanism, Rights Issue size, Rights Entitlement Ratio, the Record Date and timing of the Rights Issue and other matters incidental or connected therewith in accordance with the Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws.

This is in furtherance to outcome of the meeting of the Board of Directors of the Company ("Board") dated November 27, 2023 and subsequent shareholder approval via Postal Ballot, Results dated December 29, 2023, and Draft Letter of Offer dated February 26, 2024 filed with the Stock Exchanges for obtaining requisite In Principal Approval for proposed Right Issue.

- ii. to consider and approve any other item(s) with the permission of the Chair.

The above information is also available on the company's website: www.integraessentia.com

We request you to kindly take the above information on record and oblige.

Thanking you,

Yours Faithfully,

for Integra Essentia Limited

Pankaj Kumar Sharma
Company Secretary & Compliance Officer