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### COMPLIANCE REPORT

It is hereby certified that the draft Scheme of Arrangement for Amalgamation of G G Engineering Limited ('Transferor Company') with Integra Essentia Limited ('Transferee Company') does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the SEBI Master Circular no. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023, including the following:

Sl.	Reference	Particulars	Comments
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Complied
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied
Requirements of this circular			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Complied
(b)	Para (I)(A)(2)	Conditions for schemes of arrangement involving unlisted entities	Not Applicable
(c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Complied
(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Complied
(e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting	Complied

**Pankaj Kumar Sharma**  
Company Secretary

For Integra Essentia Limited

Authorised Signatory/Director

**Arijit Kumar Ojha**  
Whole Time Director

Certified that the transactions / accounting treatment provided in the draft Scheme of Arrangement for Amalgamation involving G G Engineering Limited ('Transferor Company') with Integra Essentia Limited ('Transferee Company') are in compliance with all the Accounting Standards applicable to a listed entity.

**Pankaj Sardana**  
Chief Financial Officer  
Date: 05.07.2024

**Arijit Kumar Ojha**  
Whole Time Director