



To
The Board of Directors
Integra Essentia Limited
607, 6th Floor, Pearls Best Height -II,
Netaji Subhash Place, Maurya Enclave, Delhi - 110034

NET WORTH CERTIFICATE

We, **A. K. Bhargav & Co.**, the Statutory Auditors of **Integra Essentia Limited** (hereinafter referred as “**Company**” or “**Transferee Company**”), on the basis of the information and documents received from the Company, do hereby confirm as follows:

(Amount In Crores)

Particulars	Pre-Arrangement	Post Arrangement*
	(based on the Financials as on 31 st March, 2024)	(Proposed)
Paid-up Capital:		
Share Capital	91.41	184.78
Other Equity (including Accumulated Losses)	(1.46)	181.57
Net Worth	89.95	366.36

* It may be noted that post 31st March, 2024, 18,50,00,000 warrants of the Transferor Company have been converted into Equity Shares. Further, the Transferee Company had also issued and allotted 15,36,24,538 Fully Paid-up Equity Share through a “Right Issue”. The Post net worth has been calculated as per the audited financials of the Companies as on 31st March, 2024 after taking impact of the aforementioned two events. Also, the Equity Share Capital has been calculated on fully diluted basis and post taking the effect of cross holdings amongst the Transferor and Transferee Companies.

The Certificate is being issued at the request of the Company for onward submission to the Stock Exchange(s) and SEBI with a view to obtain the no-objection as required under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

For A. K. Bhargav & Co.
Chartered Accountants
Firm Registration No.: 034063N

CA Arun Kumar Bhargav
Proprietor
Membership Number: 548396
UDIN: 24548396BKAKKA5539

Place: New Delhi
Date: 24.07.2024

H. No. 103A, New Lahore Shastri Nagar, Street No. 4, (Behind Jain Mandir), New Delhi-110031

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